

# THE Kai-Zen PLAN

## SUPERCHARGED EXECUTIVE BENEFITS

Why is The Kai-Zen Plan the  
Best Voluntary Employee Benefit Available?  
Here are 10 great reasons!



- ▶ It will Cost the company Nothing
- ▶ Employee's contributions are Matched automatically
- ▶ Works like a Roth IRA – Designed to create tax-free income stream (for those under age 55)
- ▶ Complete and Secure Asset Protection
- ▶ Permanent Life Insurance – the Least Expensive way to purchase
- ▶ Long Term Care & Critical Illness benefits Included at no additional cost
- ▶ No Compliance Reporting – No ERISA, DOL, 5500, IRS Controversy and no early withdrawal penalties, etc...
- ▶ Estate Planning advantages built directly into the Trust
- ▶ Benefits are backed by large, highly-rated National Insurance companies
- ▶ Assets & Benefits are protected by a national Trust Company



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