

# About VAULT



VAULT is a risk management consulting firm serving professional practices, businesses, governments, labor organizations, and not-for-profit groups. The firm was founded by attorneys, accountants, financial planners, and other professionals who had a simple vision: to provide America's small to mid-sized businesses with the high-quality employee benefits and risk management solutions previously available only to the largest of corporations.

The founders recognized that employee benefits and risk management involve complex issues for clients that require multi-dimensional analysis and solutions.



## Who We Are

Over the years, our vision has held true and we have continued to expand our professional team to include health and pension actuaries, health plan administrators, economists, ERISA attorneys, former IRS attorneys, investigators and auditors. To better serve our clients, we have expanded our services to include benefit plan administration, actuarial valuation reports for OPEB, pensions, property and casualty liabilities, proprietary benefit plan designs and risk structures, health plan audits, and insurance evaluation and consulting services. In addition, we have made significant investments in technology to better serve the growing informational needs of employees, employers, advisors and risktakers.

## What We Do

Simply throwing insurance at a problem doesn't fix the underlying challenges. Employee benefits, executive compensation, and risk management require a thorough understanding of the underlying issues from multiple vantage points in order to develop an appropriate solution. Small to mid-size businesses and other organizations typically cannot afford the same level of analysis engaged in by larger corporations.

VAULT provides the intellectual and technological capacity that allows businesses, governments and organizations of all sizes to be more successful.